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CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL
COURT N^o: 500-11-064625-243
File N^o: 41-344989

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF THE
RECEIVERSHIP OF:**

INVESTISSEMENT BDG BSL INC., a legal person, duly incorporated according to Business Corporations Act, CQLR, c. S-31.1, having its head office at 288, St-Jacques Street, Suite 300, Montréal, province of Quebec, H2Y 1N1.

Debtor

-and-

FTI CONSULTING CANADA INC.

(Martin Franco, CPA, CIRP, LIT, responsible person) having a place of business at 1000, Sherbrooke West, Suite 915, Montréal, province of Quebec, H3A 3G4.

Receiver

NOTICE AND STATEMENT OF THE RECEIVER

(subsections 245(1) and 246(1) of the *Bankruptcy and Insolvency Act*)

The receiver gives notice and declares that:

1. On September 16, 2024, FTI Consulting Canada inc. (the "**Receiver**") became the receiver in respect of the universality of the properties (the "**Property**"), as defined in Appendix A of the Court Order, of Investissement BDG BSL Inc. ("**BDG BSL**").
2. As of the date of this notice, the Property of BDG BSL includes the following, but is not limited to and for which the value remains to be determined:
 - Securities and Financial Assets.
3. The Receiver was appointed by virtue of a Court Order rendered on September 16, 2024 by the registrar Mr. Vincent-Michel Aubé pursuant to section 243 of the *Bankruptcy and Insolvency Act* ("**Court Order**").
4. The Receiver took possession of the Property on September 16, 2024.
5. The following information relates to the receivership:
 - a) The head office of de Investissement BDG BSL inc is located at 288, St-Jacques Street, Suite 300, Montréal, Quebec, H2Y 1N1.

b) The list of creditors of the Debtor and the estimated amount owed to each creditor is set out in the below table:

| Secured Creditor | Currency | \$ | \$ - Converted ⁽¹⁾ |
|-------------------------|----------|-----------|-------------------------------|
| Banque Toronto Dominion | CAD | 8,952,845 | 8,952,845 |
| Banque Toronto Dominion | USD | 292,985 | 398,254 |
| Investissement Québec | CAD | 1,477,512 | 1,477,512 |
| Total | | | 10,828,611 |

Note 1: The exchange rate for the United-States dollar to Canadian dollar is 1.3593 as at September 16, 2024.

The amounts due to the secured creditors are based on the books and records of BDG BSL and therefore we do not express an opinion on the validity of the security and the amounts.


- c) The intended plan of action of the Receiver, where the receiver considers it necessary, during the receivership is as follows (please note that this plan of action is subject to change from time to time according to the circumstances):
- Control the receipts and disbursements of BDG BSL and open bank trust account to receive and disburse funds, if necessary;
 - Be authorized to deposit any cheques issued to the order of the Debtor, if applicable;
 - Take all measures necessary in order to protect and preserve the Property's value;
 - Retain whatever services required, in the opinion of the Receiver acting reasonably, to fulfill its mandate.
- d) The contact person for the Receiver:

Mr. Sebastien Beaulieu, CPA
Senior Director
Telephone : 514-446-5093
Email : boisbsl@fticonsulting.com

Certain statutory documents can be consulted online at the following address:
<http://cfcanda.fticonsulting.com/BoisBSL/>

Dated at Montreal, this 25th day of September 2024

FTI CONSULTING CANADA INC.
In its capacity as receiver of
INVESTISSEMENT BDG BSL INC.



Martin Franco, CPA, CIRP, LIT
Senior Managing Director